

REQUEST FOR BANNER FUND CHANGE - Electronic Submission Only

Banner Fund Number

THIS IS A MULTI-PURPOSE FORM. SECTION 1 IS FOR FUND CHANGES, SECTION 2 IS FOR TERMINATIONS, AND SECTION 3 IS FOR APPROVALS

SECTION 1 - FUND CHANGES

Current Attribute		New Attribute <small>(To Be Changed or Created in Banner)</small>
EFFECTIVE DATE - Required <small>(Today's date through 30 days in the future)</small>	_____	_____
FUND TITLE (35 Character Max) <small>(Fund purpose must remain the same for a title change to be approved)</small>	_____	_____
CURRENT ORG <small>(ORG changes will be reviewed by the ORG committee)</small>	_____	_____
PROGRAM CODE <small>(PROG code changes require Assoc. Controllor review)</small>	_____	_____
EMAIL1 {Budget Authority} <small>(When changing emails, please list all 3 Current and all 3 New)</small>	_____	_____
EMAIL2 {Secondary Authority}	_____	_____
EMAIL3 {Tertiary Authority}	_____	_____
Note: For multiple funds that need email changes, put "LIST" for the fund number and attach an Excel sheet with the current and new emails for each fund. The Budget Authority approving must be an authority on every fund in the list. Please see the Fund Fact Sheet on the General Accounting webpage for guidance.		
OTHER ATTRIBUTE OR ITEM - ASENTITY, AEFTYP, INTERALL, NCAS, RESPRS, RPTCODE, UDMRPTC, FDMFUND, FUND TYPE, PREDECESSOR, etc. <small>(Org, Prog, Fund Type, and Predecessor can only be changed on July 1 and may require a new fund set up rather than attribute change.)</small>		
OTHER: _____	_____	_____
OTHER: _____	_____	_____
OTHER: _____	_____	_____
OTHER: _____	_____	_____
Reactivate Fund - Effective Date: _____	Reason for Reactivation: _____ <small>(Fund must serve the same purpose as when originally established or set up a new fund)</small>	

SECTION 2 - FUND TERMINATION

Terminate & Inactivate Fund **Effective Date** _____ **Reason for Termination:** _____
(use today's date through 30 days in the future)

Verify all 4 Requirements and check each box.

Cash Balance Zero <small>(FGITBSR)</small>	No Encumbrances <small>(FGIOENC)</small>	*All Balances in the Fund must be transferred or reduced to zero before termination.
Fund Balance Zero <small>(FGITBSR)</small>	No Active Positions	*All encumbrances must be liquidated before a fund is terminated.
		*A list of your ORG's positions can be accessed through SSRS HR reports. <small>SSRS>Financial Reports>Budgets>HR Reports>H0001 HR Position Listing (Accessible by Budget Managers)</small>
*Please contact your Budget Manager if you need assistance determining positions or abolishing positions.		

SECTION 3 - APPROVALS

Prepared By: _____
 Departmental Representative Date Extension Comments

Approved By: _____
 Budget Authority Signature Date Extension Comments

FINANCE USE ONLY

<p>Accounting Approval: _____ Date</p> <p>Controller/Delegate: _____ <small>(Required for Org Changes)</small> Date</p> <p>Additional Reviewer: _____ <small>(Based on Fund Type)</small> Date</p> <p>Budget Office: _____ <small>(Required for terminations)</small> Date</p> <p>Entered by: _____ Date</p>	<p align="center">PLEASE CLICK THE SUBMISSION BUTTON TO SEND THE FORM TO BE PROCESSED</p> <p><small>Directions: Save this form to your desktop, fill in and save your changes, send as an email attachment to your Budget Authority, have them save to their desktop, sign and save signature, then click on the submit button which will send it as an email attachment to the BannerFundEstablishment@uncw.edu.</small></p> <p>Finance Comments:</p>
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------